FORM G

INVITATION FOR EXPRESSION OF INTEREST

GVK POWER AND INFRASTRUCTURE LTD

(holding various investments)

(Under Section 33(1A) of the Insolvency and Bankruptcy Code, 2016 and sub-regulation (1A) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS		
1.	Name of the corporate debtor along with PAN & CIN/ LLP No.	GVK Power and Infrastructure Ltd. CIN: L74999TG2005PLC059013 PAN: AAACJ5599A
2.	Address of the registered office	Darshak Chambers, Plot No 32, Ground Floor, H. No 1-8-303/48/32, Street No 1 Penderghast Road, Secunderabad, Hyderabad, Telangana, India 500003
3.	URL of website	www.gvkpil.com
4.	Details of place where majority of fixed assets are located	Hyderabad, Telangana
5.	Installed capacity of main products/ services	Corporate Debtor holds various investments and assets have been divided into the following categories for inviting expression of interest: (1) Corporate Debtor as a whole as a going concern **(Category I);** (2) Entire shareholding held by the Corporate Debtor in GVK Perambalur SEZ Private Limited (GVK Perambalur) **(Category II)** holding land asset; (3) 4,80,00,000 equity shares of Rs.10 each fully paid-up held by the Corporate Debtor in GVK Airport Developers Limited (GVKADL) **(Category III);** (4) Corporate Debtor along with residuary assets i.e. excluding shareholding held by Corporate Debtor in GVK Perambalur and GVKADL **(Category IV).**
6.	Quantity and value of main products/ services sold in last financial year	Total Income: approx. Rs. 3.09 Crores (FY 2025-26), mainly other income
7.	Number of employees/ workmen	Nil
8.	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	website of GVKPIL www.gvkpil.com and CIRP Section **GVKPIL CIRP**
9.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	website of GVKPIL www.gvkpil.com and CIRP Section **GVKPIL CIRP>Invitation for EOI dated 07 November 2026** *(Including asset wise categories)*
10.	Last date for receipt of expression of interest	23 November 2026

11.	Date of issue of provisional list of prospective resolution applicants	03 December 2026
12.	Last date for submission of objections to provisional list	08 December 2026
13.	Date of issue of final list of prospective resolution applicants	18 December 2026
14.	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23 December 2026
15.	Last date for submission of resolution plans	22 January 2027
16.	Process email id to submit Expression of Interest	gvkpilcirp@gmail.com
17.	Details of the Corporate Debtor's registration status as MSME	N.A.

Date – 07 November 2026
Place – Hyderabad, India



For GVK Power and Infrastructure Ltd.

Satish Kumar Gupta
Resolution Professional
IP Regn. No. - IBBI/IPA-001/IP-P00023/2016-17/10056
AFA No. - AA1/10056/02/311226/108454
AFA Validity Date – 31 December 2026
Email: satishg19@outlook.com

Address for Correspondence:
Darshak Chambers, Plot No 32, Ground Floor, H.No 1-8-303/48/32, Street No 1, Penderghast Road, Secunderabad, Hyderabad, Telangana, India 500003
Process specific Email for Correspondence: gvkpilcirp@gmail.com

FORM G

INVITATION FOR EXPRESSION OF INTEREST
GVK POWER AND INFRASTRUCTURE LTD
(holding various investments)

(Under Section 33(1A) of the Insolvency and Bankruptcy Code, 2016 and sub-regulation (1A) of regulation 36A of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

RELEVANT PARTICULARS

1	Name of the corporate debtor along with PAN & CIN/ LLP No.	GVK Power and Infrastructure Ltd. CIN: L74999TG2005PLC059013 PAN: AAACJ5599A
2	Address of the registered office	Darshak Chambers, Plot No 32, Ground Floor, H. No 1-8-303/48/32, Street No 1 Penderghast Road, Secunderabad, Hyderabad, Telangana, India 500003
3	URL of website	www.gvkpil.com
4	Details of place where majority of fixed assets are located	Hyderabad, Telangana
5	Installed capacity of main products/ services	Corporate Debtor holds various investments and assets have been divided into the following categories for inviting expression of interest: (1) Corporate Debtor as a whole as a going concern (Category I); (2) Entire shareholding held by the Corporate Debtor in GVK Perambalur SEZ Private Limited (GVK Perambalur) (Category II) holding land asset; (3) 4,80,00,000 equity shares of Rs.10 each fully paid-up held by the Corporate Debtor in GVK Airport Developers Limited (GVKADL) (Category III); (4) Corporate Debtor along with residuary assets i.e, excluding shareholding held by Corporate Debtor in GVK Perambalur and GVKADL (Category IV).
6	Quantity and value of main products/ services sold in last financial year	Total Income: approx. Rs. 3,09 Crores (FY 2025-26), mainly other income
7	Number of employees/ workmen	Nil
8	Further details including last available financial statements (with schedules) of two years, lists of creditors are available at URL:	Website of GVKPIL www.gvkpil.com and CIRP Section GVKPIL CIRP
9	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at URL:	Website of GVKPIL www.gvkpil.com and CIRP Section GVKPIL CIRP>Invitation for EOI dated 07 November 2026 (Including asset wise categories)
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14	Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	23 December 2026
15	Last date for submission of resolution plans	22 January 2027
16	Process email id to submit Expression of Interest	gvkpilcirp@gmail.com
17	Details of the Corporate Debtor's registration status as MSME	N.A.

Date – 07 November 2026
Place – Hyderabad, India

For **GVK Power and Infrastructure Ltd.**
Satish Kumar Gupta
Resolution Professional
IP Regn. No. - IBBI/IPA-001/IP-P00023/2016-17/10056
AFA No. - AA1/10056/02/311226/108454
AFA Validity Date – 31 December 2026
Email: satishg19@outlook.com

Address for Correspondence:
Darshak Chambers, Plot No 32, Ground Floor, H.No 1-8-303/48/32, Street No 1, Penderghast Road, Secunderabad, Hyderabad, Telangana, India 500003
Process specific Email for Correspondence: gvkpilcirp@gmail.com

PYRAMID TECHNOPLAST LIMITED

PYRAMID Technoplast Ltd. Strong· Safe · Superior

CIN: L28129MH1997PLC112723
Regd. Off: Office No 2, 2nd Floor, Shah Trade Centre, Rani Sati Marg, Near W.E.Highway, Malad (East), Mumbai-400097
https://pyramidtechnoplast.com / info@pyramidtechnoplast.com

Extract of Un-Audited Financial Results for the Quarter and Six Month ended September 30, 2026

Rs. in Lakhs (except earnings per share)

Sr. No.	Particulars	Quarter Ended			Half year Ended		Year ended
		Sept-26 (Un-Audited)	30-Jun-26 (Un-Audited)	Sept-25 (Un-Audited)	Sept-26 (Un-Audited)	Sept-25 (Un-Audited)	31-Mar-26 (Audited)
1	Revenue from operation	23,803.75	22,249.01	16,081.86	46,052.75	32,463.01	68,090.84
2	Profit/Loss Before Exceptional Items and tax(1-2)	1,250.27	1,395.82	818.93	2,646.09	1,875.73	3,946.24
3	Profit/(Loss)before tax	**1,250.27**	**1,395.82**	**818.93**	**2,646.09**	**1,875.73**	**3,946.24**
4	Net Profit/(Loss) after tax	**949.50**	**1,044.50**	**615.33**	**1,994.00**	**1,406.13**	**2,881.79**
5	Total Comprehensive Income for the year (after tax)	**946.37**	**1,047.63**	**615.65**	**1,994.00**	**1,409.57**	**2,918.25**
6	Paid-up Equity Share Capital (Face Value of Re. 10 /- each)	3,678.48	3,678.48	3,678.48	3,678.48	3,678.48	3,678.48
7	Earnings per Equity Share (of Rs. 10/- each)				-	-	
	Basic	2.57	2.85	1.67	5.42	3.83	7.93
	Diluted	2.57	2.85	1.67	5.42	3.83	7.93

Note:
The above is an extract of the detailed format of financial results for the Quarter and half year ended 30th September, 2026 filed with the Stock Exchanges under Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the financial results for the quarter ended and half year ended 30th September, 2026 is available on the websites of the Stock Exchanges, www.bseindia.com and www.nseindia.com and on the Company's website https://pyramidtechnoplast.com/wp-content/uploads/2026/11/UFR_Q2-2026-27.pdf

For and on behalf of the Board of Directors of
Pyramid Technoplast Limited
Sd/-
Jai Prakash Agarwal
Director and CFO

Date: 06th November 2026
Place: Mumbai

GTT DATA SOLUTIONS LIMITED

GTT DATA Shaping Dual Intelligence

(Formerly known as Cinerad Communications Limited)
CIN: L62099PN1986PLC249493
Regd. Office: 1143 Samani Compound, C.T.S No. 1143, North Shivaji Nagar, Timber Area Sangli, Sangli, Sangli, Miraj, Maharashtra, India, 416416
Contact : +91 77199 13351 | Email: compliance@gttdata.ai | Website: www.gttdata.ai.

Extract of Unaudited Consolidated Financial Results for the quarter and half year ended September 30, 2026 (Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-2026 (Unaudited)	30-Jun-2026 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	31-Mar-2026 (Audited)
1	Revenue from Operations	3,243.76	3,304.36	3,676.93	6,548.12	8,220.46	13,332.26
2	Profit / (loss) before exceptional item and tax	263.14	(305.12)	(58.63)	(41.98)	(444.37)	(1,556.44)
3	Profit / (loss) before tax	263.14	(305.12)	(58.63)	(41.98)	(444.37)	(1,556.44)
4	Profit / (loss) after tax	224.80	(305.12)	(109.34)	(80.32)	(520.48)	(1,647.16)
5	Profit / (loss) after tax attributable to owners of the Company	0.51	(43.35)	(116.04)	(42.85)	(567.74)	(1,672.22)
6	Total comprehensive income for the period	297.03	(305.12)	(148.62)	(8.10)	(559.75)	(1,616.47)
7	Paid-up equity share capital (Face Value: Rs. 10 each)	4,177.69	4,177.69	4,177.69	4,177.69	4,177.69	4,177.69
8	Total reserves	3,196.78	2885.41	4704.24	3,196.78	4704.24	3,294.43
9	Earnings per equity share:						
	Basic:	0.54	(0.73)	(0.36)	(0.19)	(1.34)	(3.94)
	Diluted:	0.54	(0.73)	(0.36)	(0.15)	(1.34)	(3.06)

Extract of Unaudited Standalone Financial Results for the quarter and half year ended September 30, 2026 (Rs. in Lakhs)

Sr. No.	Particulars	Quarter ended			Half year ended		Year ended
		30-Sep-2026 (Unaudited)	30-Jun-2026 (Unaudited)	30-Sep-2025 (Unaudited)	30-Sep-2026 (Unaudited)	30-Sep-2025 (Unaudited)	31-Mar-2026 (Audited)
1	Revenue from Operations	1,112.61	932.82	390.86	2,045.43	438.43	2,573.75
2	Profit / (loss) before exceptional item and tax	(52.83)	(54.87)	(209.04)	(107.71)	(620.16)	(2,564.14)
3	Profit / (loss) before tax	(52.83)	(54.87)	(209.04)	(107.71)	(620.16)	(2,564.14)
4	Profit / (loss) after tax	(52.83)	(54.87)	(269.04)	(107.71)	(620.16)	(2,564.14)
5	Total comprehensive income for the period	(7.97)	(54.87)	(215.01)	(62.84)	(626.12)	(2,563.03)

Notes:
1. The above is an extract of the detailed format of financial results filed with the Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The quarterly financial results in the detailed format, are available on the BSE website at www.bseindia.com and on the company's website at www.gttdata.ai. The same can be accessed by scanning the QR code provided below.
2. The unaudited financial results (standalone and consolidated) have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on November 05, 2026.
3. Figures for the previous periods have been regrouped / reclassified, wherever necessary to conform to the classification of the current period.

For and on behalf of the Board of Directors
Sd/-
Pankaj Ramesh Samani
Managing Director
DIN: 06799990

Date: 05-11-2026

ELIXIR CAPITAL LIMITED

58, Mittal Chambers, 5th Floor, 228, Nariman Point, Mumbai - 400 021
CIN - L67190MH1994PLC083361

Extract of Standalone and Consolidated Unaudited Results for the Quarter and half year ended 30th September, 2026

Sr. No.	Particulars	Standalone					
	(All Rs. In lakhs except EPS)	3 months ended 30-Sep-26 Unaudited	3 months ended 30-Jun-26 Unaudited	3 months ended 30-Sep-25 Unaudited	Half year ended 30-Sep-26 Unaudited	Half year ended 30-Sep-25 Unaudited	Year ended 31-Mar-26 Audited
1	Total Income from Operations	78,59	3,60	78,50	82,19	82,38	90,09
2	Net Profit / (Loss) (before tax, exceptional and extraordinary items)	72,04	(1,50)	73,73	70,54	73,48	72,44
3	Net Profit / (Loss) for the period (before tax after exceptional and extraordinary items)	72,04	(1,50)	73,73	70,54	73,48	72,44
4	Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	72,04	(1,50)	73,73	70,54	73,48	72,44
5	Total comprehensive Income for the period (comprising Profit / (Loss) for the period and after comprehensive income (after tax)	72,04	(1,50)	73,73	70,54	73,48	72,44
6	Equity Share Capital	581,25	581,25	580,32	581,25	580,32	580,32
7	Reserve (excluding Revaluation Reserves as per balance sheet of previous year)	-	-	-	-	-	1,302,91
8	Earnings Per Share before Exceptional Items (Equity shares, Face value of Rs. 10,00 each) (Not annualized)						
	(a) Basic	1,24	(0,03)	1,27	1,21	1,27	1,25
	(b) Diluted	1,24	(0,03)	1,27	1,21	1,27	1,25
9	Earnings Per Share after Exceptional Items (Equity shares, Face value of Rs. 10,00 each) (Not annualized)						
	(a) Basic	1,24	(0,03)	1,27	1,21	1,27	1,25
	(b) Diluted	1,24	(0,03)	1,27	1,21	1,27	1,25

Sr. No.	Particulars	Consolidated					
	(All Rs. In lakhs except EPS)	3 months ended 30-Sep-26 Unaudited	3 months ended 30-Jun-26 Unaudited	3 months ended 30-Sep-25 Unaudited	Half year ended 30-Sep-26 Unaudited	Half year ended 30-Sep-25 Unaudited	Year ended 31-Mar-26 Audited
1	Total Income from Operations	2,017,52	2,082,09	1,117,97	4,099,61	2,327,21	3,609,78
2	Net Profit / (Loss) (before tax, exceptional and extraordinary items)	1,080,73	1,216,38	385,55	2,277,11	854,57	531,50
3	Net Profit / (Loss) for the period (before tax after exceptional and extraordinary items)	1,080,73	1,216,38	385,55	2,277,11	854,57	531,50
4	Net Profit / (Loss) for the period after tax (after exceptional and extraordinary items)	779,24	829,61	231,13	1,608,86	599,60	410,60
5	Total comprehensive Income for the period (comprising Profit / (Loss) for the period and after comprehensive income (after tax)	779,24	829,61	231,13	1,608,86	599,60	410,60
6	Equity Share Capital	581,25	581,25	580,32	581,25	580,32	580,32
7	Reserve (excluding Revaluation Reserves as per balance sheet of previous year)						5,328,31
8	Earnings Per Share before Exceptional Items (Equity shares, Face value of Rs. 10,00 each) (Not annualized)						
	(a) Basic	9,91	10,56	2,94	20,46	7,64	5,23
	(b) Diluted	9,91	10,56	2,94	20,46	7,64	5,23
9	Earnings Per Share after Exceptional Items (Equity shares, Face value of Rs. 10,00 each) (Not annualized)						
	(a) Basic	9,91	10,56	2,94	20,46	7,64	5,23
	(b) Diluted	9,91	10,56	2,94	20,46	7,64	5,23

Note:
a. The above is an extract of the detailed format of the financial results for the Quarter ended half year ended on 30th September, 2026 filed with the Stock Exchanges under Regulation 33 of the SEBI (Listing and Other Disclosures Requirements) Regulations, 2015. The full format of the above Quarterly Financial Results are available on the Stock Exchange website www.bseindia.com and on the company's website www.elixircapital.in
b. The Statutory Auditors of the Company have carried out limited review of the above Standalone Financial Results pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015.

FOR ELIXIR CAPITAL LIMITED
Sd/-
Dipan Mehta
Chairman
DIN: 00115154

Place : Mumbai
Date - 6th Nov, 2026

CORRIGENDUM TO THE PRE OFFER PUBLIC ADVERTISEMENT WITH RESPECT TO THE OPEN OFFER TO THE PUBLIC SHAREHOLDERS OF KUBER UDYOG LIMITED

Corporate Identification Number: L49220MH1982PLC071203
Registered Office: Office No. 156, 1st Floor, Raghuleela Mega Mall, Kandivali (West), Mumbai – 400067, Maharashtra, India.
Tel. No.: +91 75063 24443, **Email:** kuberudyoglimited@gmail.com
Website: www.kuberudyog.com

OPEN OFFER ("THE OFFER") FOR ACQUISITION OF UPTO 3,19,71,680 (THREE CRORE NINETEEN LAKH SEVENTY-ONE THOUSAND SIX HUNDRED AND EIGHTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF KUBER UDYOG LIMITED ("TARGET COMPANY"), REPRESENTING 26.00% OF THE EXPANDED VOTING SHARE CAPITAL ("OPEN OFFER SHARES") OF THE TARGET COMPANY FROM THE PUBLIC SHAREHOLDERS OF THE TARGET COMPANY AT A PRICE OF ₹23.35 PER EQUITY SHARE ("OFFER PRICE") PAYABLE IN CASH BY MR. MANAV BAHRI ("ACQUIRER 1"), MR. DINESH POPLI ("ACQUIRER 2") AND MR. AJAY DUTTA ("ACQUIRER 3") (HEREINAFTER COLLECTIVELY REFERRED TO AS THE "ACQUIRERS"), ALONG WITH TRIMUDRA TRADE & HOLDINGS PRIVATE LIMITED ("PAC 1 ") AND MS. SHRADDHA GOHIL ("PAC 2") (HEREINAFTER PAC 1, AND PAC 2 COLLECTIVELY REFERRED TO AS "PACS"), PURSUANT TO AND IN COMPLIANCE WITH REGULATIONS 3(1) AND 4 OF THE SEBI (SAST) REGULATIONS.

This Corrigendum to Pre Offer Public Advertisement ("**Corrigendum 2**") is being issued by Systematix Corporate Services Limited ("**Manager to the Offer**"), for and on behalf of the Acquirers and the PACs in the in the following newspapers: the Financial Express (English daily), Jansatta (Hindi Daily), Mumbai edition of Mumbai Lakshadeep (Marathi Daily), in which Pre Offer Public Advertisement ("**POPA**") was released on October 27, 2026.

This Corrigendum 2 should be read in continuation with and in conjunction with (a) Public Announcement dated August 7, 2026 ("**PA**"); (b) Detailed Public Statement dated August 14, 2026 ("**DPS**"); (c) Draft letter of offer dated August 21, 2026 ("**DLOF**"); (d) Letter of Offer dated October 17, 2026 ("**LOF**") (e) Corrigendum to DPS dated October 19, 2026 .

Capitalised terms used but not defined in this Corrigendum 2 shall have the same meaning assigned to them in the LOF.

The Public Shareholders are requested to note the following updates to the in relation to the Open Offer:

1. **Statutory Approvals :**
The RBI vide its letter dated November 06, 2026 has accepted the voluntary application dated July 24, 2026 in relation to Cancellation of Certificate of Registration ("**CoR**") as NBFC.

2. **Update on Preferential Issue**
The Public Shareholders are hereby informed that, pursuant to the outcome of the meeting of the Board of Directors of Target Company dated October 28, 2026, the Target Company has approved the following allotments:

1.Allotment of Equity Shares for Consideration Other Than Cash:

1.1 The Target Company has allotted 7,62,85,000 equity shares of face value ₹ 10 each at an issue price of ₹ 23.10 per equity share to Acquirers as mentioned below for consideration other than cash, towards the acquisition of 100% of the equity share capital of Golden Ikon Fleet Management Private Limited ("**Golden Ikon**").

1.2 The following investors will be receiving the Equity shares (other than cash):

Name of Investor	No. of Equity Shares
Manav Bahri (Acquirer 1)	3,81,42,500
Dinesh Popli (Acquirer 2)	1,90,71,250
Ajay Dutta (Acquirer 3)	1,90,71,250
Total	**7,62,85,000**

1.3 Upon completion of the acquisition, Golden Ikon is to become a wholly owned subsidiary of the Target Company.

2. Preferential Allotment of Equity Shares for Cash Consideration:

2.1 The Target Company has allotted 3,95,50,000 equity shares of face value ₹ 10 each at an issue price of ₹ 23.10 per equity share on a preferential basis to persons other than the promoters (Acquirers and PACs), in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and other applicable laws.

3. Preferential Allotment of Convertible Equity Warrants:

3.1 The Target Company has also allotted 37,00,000 fully convertible equity warrants on a preferential basis at an issue price of ₹ 23.10 per warrant to persons other than the promoters. Each warrant is convertible into one fully paid-up equity share of face value ₹ 10 each, at a premium of ₹ 13.10 per equity share, within a period of 18 months from the date of allotment, in accordance with the applicable regulatory framework and the terms of the warrants.

3.2 The following investors will be receiving the Convertible Warrants (Cash):

Name of Investor	No. of Convertible Warrants
Manav Bahri (Acquirer 1)	4,50,000
Dinesh Popli (Acquirer 2)	2,25,000
Ajay Dutta (Acquirer 3)	2,25,000
Trimudra Trade and Holdings Pvt Limited (PAC 1)	3,00,000
Public	25,00,000
Total	**37,00,000**

3.3 Each Warrant is convertible into 1 Equity Share and the conversion can be exercised at any time within a period of 18 months from the date of allotment, in one or more tranches, as the case may be and on such other terms and conditions as applicable.

The aforesaid allotments were approved by the Board of Directors of the Target Company at its meeting held on October 28, 2026. The credit of aforesaid securities are subject to receipt of listing and trading approval from the BSE.

Except as detailed in this Corrigendum, all other terms and contents of the Detailed Public Statement, Draft Letter of Offer, Letter of Offer and POPA remain unchanged.

The Acquirers and the PACs accept full responsibility for the information contained in this Corrigendum and shall be jointly and severally responsible for the fulfillment of obligations under the SEBI (SAST) Regulations in respect of the Open Offer.

This Corrigendum will be available on the website of the Securities and Exchange Board of India at (www.sebi.gov.in) and BSE (www.bseindia.com). For further details, please refer to the Letter of Offer.

ISSUED BY MANAGER TO THE OFFER ON BEHALF OF THE ACQUIRERS AND THE PACs

SYSTEMATIX GROUP
Investments Redefined

Systematix Corporate Services Limited
The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India.
Tel. No.: +91-22-6704 8000 ; **Fax No.:** +91-22-6704 8022
Email: ecm@systematixgroup.in ; **Website:** www.systematixgroup.in
Contact Person: Mr. Sagar Purandare
SEBI Registration Number: INM000004224

For and on behalf of the Acquirers and the PACs

Sd/-
Mr. Manav Bahri (Acquirer 1)

Sd/-
Mr. Dinesh Popli (Acquirer 2)

Sd/-
Mr. Ajay Dutta (Acquirer 3)

For and on behalf of Trimudra Trade & Holdings Private Limited (PAC 1)

Sd/-
Shraddha Gohil, Director

Sd/-
Shraddha Gohil (PAC 2)

Date: November 07, 2026
Place:Gurugram/Mumbai.

Haldia Petrochemicals Limited

CIN: U24100WB2015PLC205383
Registered Office: Bengal Eco Intelligent Park, Tower 1, Block EM, Plot No. 3
Salt Lake City, Sector V, Kolkata 700091, West Bengal, India
Tel: 033 7112 2334, 7112 2445 | Email: corp@hpl.co.in
Website: www.haldiapetrochemicals.com

Statement of Unaudited Standalone Financial Results for the Quarter and Half Year ended on 30th September, 2026

Sl. No.	Particulars	Standalone					
		Quarter Ended			Half year Ended		Year Ended
		30.09.2026 Rs. in million Unaudited	30.06.2026 Rs. in million Unaudited	30.09.2025 Rs. in million Unaudited	30.09.2026 Rs. in million Unaudited	30.09.2025 Rs. in million Unaudited	31.03.2026 Rs. in million Audited
1	Total Income from Operations	**49,635**	45,090	34,801	**94,725**	50,778	127,155
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	**29**	(725)	1,532	**(696)**	(1,605)	2,663
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	**29**	(725)	1,532	**(696)**	(1,605)	2,294
4	Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items)	**14**	(539)	1,010	**(525)**	(1,034)	2,448
5	Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	**20**	(534)	1,007	**(514)**	(1,039)	2,421
6	Paid up Equity Share Capital	**16,879**	16,879	16,879	**16,879**	16,879	16,879
7	Reserves (excluding Revaluation Reserve)				**111,674**	106,411	111,001
8	Net worth	**128,553**	127,935	123,290	**128,553**	123,290	127,880
9	Paid up Debt Capital / Outstanding Debt	**60,194**	58,797	52,345	**60,194**	52,345	49,653
10	Outstanding Redeemable Preference Shares	**-**	-	-	**-**	-	-
11	Debt Equity Ratio	**0.38**	0.37	0.34	**0.38**	0.34	0.31
12	Earnings Per Share (of Rs 10/- each) (for continuing and discontinued operations) -						
	1. Basic:	**0.01**	(0.32)	0.60	**(0.31)**	(0.61)	1.45
	2. Diluted:	**0.01**	(0.32)	0.60	**(0.31)**	(0.61)	1.45
13	Capital Redemption Reserve	**2,711**	2,711	2,711	**2,711**	2,711	2,711
14	Debenture Redemption Reserve	**-**	-	-	**-**	-	-
15	Debt Service Coverage Ratio	**1.07**	0.99	1.76	**1.03**	1.12	1.36
16	Interest Service Coverage Ratio	**2.72**	2.10	4.19	**2.41**	2.54	3.60

Note:

1 The aforesaid standalone financial results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company at its meeting held on 6th November, 2026.

2 These Standalone Financial Statements for the Quarter and Half Year ended on 30th September, 2026, have been prepared in accordance with Indian Accounting Standards (Ind ASs) notified under the Companies (Indian Accounting Standards) Rules, 2015 and relevant provisions of the Companies Act, 2013.

3 The above is an extract of the detailed format of Financial Results for the Quarter and Half Year ended on 30th September, 2026 filed with the Stock Exchange under Regulation 52 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015. The full format of the Financial Results is available on the website of BSE Ltd. (www.bseindia.com) and also on the Company's website (www.haldiapetrochemicals.com).

Date : 6th November, 2026
Place : Mumbai

For Haldia Petrochemicals Limited
Sd/-
Navanit Narayan
Managing Director & Chief Executive Officer
DIN: 08280314